



How to <u>Upload</u> & <u>Download</u> Documents in the Customer Portal (*For Development Services

Applications Only*)

You can upload documents in two ways:

- 1. While creating a new application.
- 2. After your application has been submitted.

Part A: Uploading Documents While Creating an Application

Step 1: Start Your Application

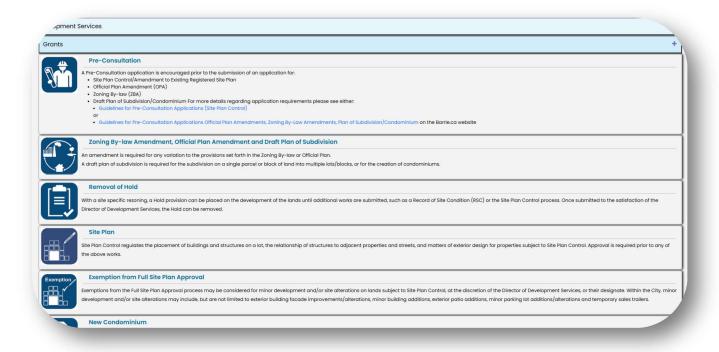
- Sign in to the Accela Customer Portal (eservices.barrie.ca).
- Click to submit a new application.



• Select Development Services.



Select the relevant application you are applying for.

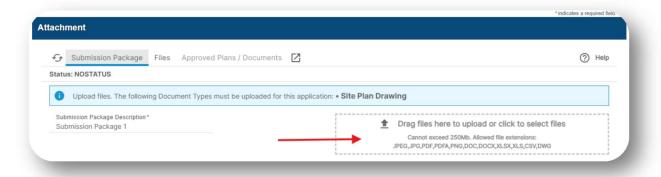


Step 2: Complete the Application Form

- Fill in project details (type, location, contacts, etc.).
- Continue through each page until you reach the Attachment section.

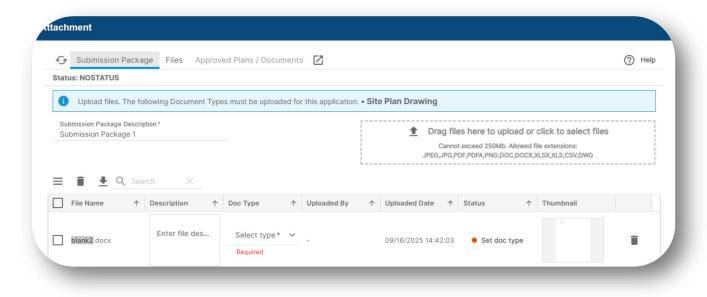
Step 3: Add Attachment(s)

- Drag and drop the appropriate file to upload OR
- Click in the upload area to select files



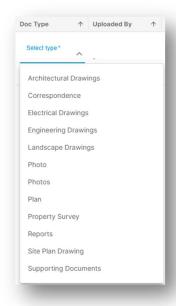
Select the file(s) from your computer.

- Click Open.
- The file name will now show in the upload list.



Step 4: Select Document Type

- In the **Document Type** dropdown, pick the correct category (Example: *Architectural Drawing available document types to select from differ with each application*).
- Add a description if required (Optional).



Step 5: Confirm and Continue

- Your uploaded file(s) will appear in the list.
- Add all required documents.
- Click **Continue Application** to move forward and submit your application.

Step 6: Done

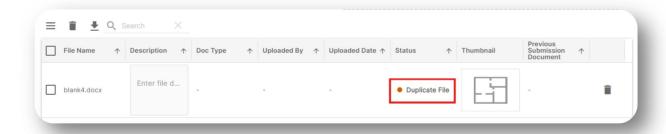
Your document(s) is now part of your application.

👉 Helpful Tips

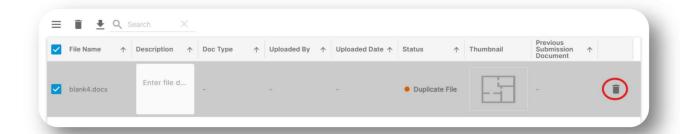
- If your file is too large, reduce the size before uploading.
- Always double-check that you picked the right **Document Type**.

Troubleshooting Document Uploading Issues

• If the document you have uploaded is a duplicate of another (either file name or the content is the same of a file that already has been submitted), a "**Duplicate File**" status will show preventing you from proceeding in submitting the application



• To delete the file, click the box next to the file name to check it and then Click on the trash can icon to delete the file.



• Upload a new file that has not yet been uploaded previously and includes a different file name with different content in the file.

Part B: Uploading Documents After Submission

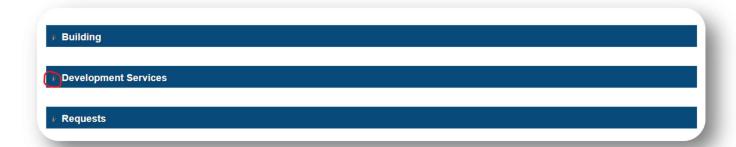
Step 1: Log In

- Go to the Accela Customer Portal website (eservices.barrie.ca).
- Enter your **Username** and **Password**.
- Click SIGN IN.

Step 2: Open Your Record



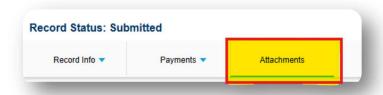
- On the home page, go to Access My Records.
- Click on the arrow beside Development Services to expand



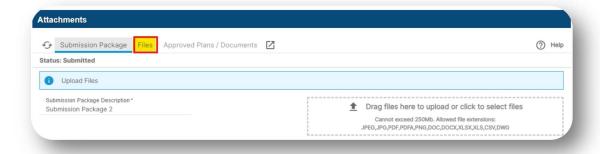
- Find your application/record in the list.
- Click on the Record Number to open the details.

Step 3: Go to Attachments

Once in your record, click on the Attachments tab.

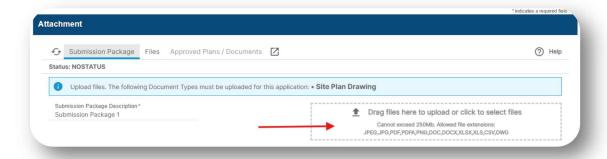


- In some cases, you may need to expand **Record Info > Attachments**.
- Click on Files



Step 3: Add Attachment(s)

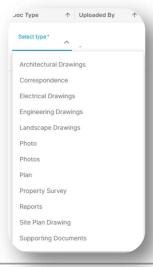
- Drag and drop the appropriate file(s) to upload OR
- · Click in the upload area to select files



• Select the file(s) from your computer.

Step 4: Select Document Type

- In the **Document Type** dropdown, pick the correct category (Example: *Architectural Drawing available document types to select from differ with each application*).
- Add a description if required (Optional).



Step 5: Submit the Package for Review

- Your uploaded file(s) will appear in the list.
- · Add any other additional documents.
- Click SUBMIT PACKAGE FOR REVIEW.

Step 6: Confirm and Finish

- The submission/file upload will begin.
- Once it has finished uploading, you will see a confirmation screen appear.
- Click OK.

Thank you, your Submittal Package '00002 - Submission Package 2' has been submitted for review

How to Download Attachments in the Customer Portal

Follow these steps to download documents related to your application.

Step 1: Log In

- Go to the Accela Customer Portal (eservices.barrie.ca).
- Enter your **Username** and **Password**, then click **SIGN IN**.

Step 2: Open Your Record



- On the home page, go to Access My Records.
- Click on the arrow beside Development Services to expand



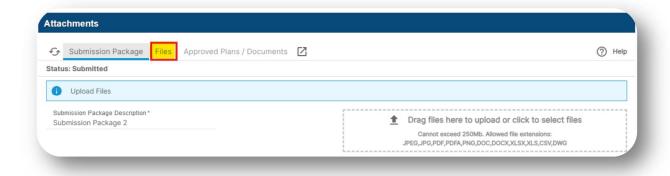
- Find your application/record in the list.
- Click on the **Record Number** to open the details.

Step 3: Go to Attachments

Once in your record, click on the Attachments tab.

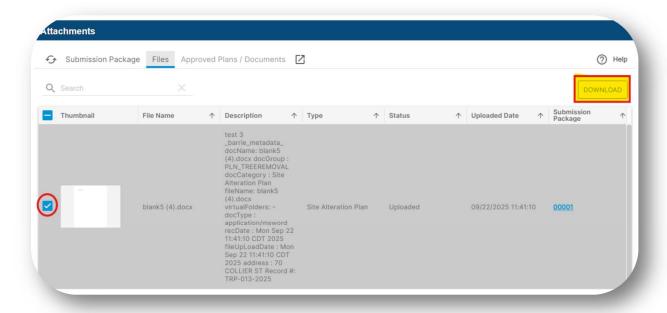


- In some cases, you may need to expand Record Info > Attachments.
- Click on Files

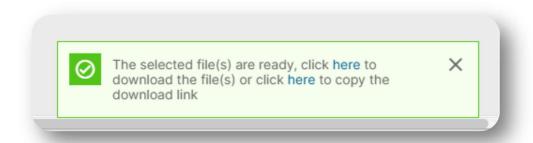


Step 4: Locate the Document and Download the File

- A list of all uploaded documents will appear.
- Find the file you want to download.
- Click to check the box beside the File Name.
- Click Download.



• At the bottom right-hand corner of your screen, a green window will appear advising you to click the link "here" to download.



o After clicking "here", the file will then Download directly to your device.